



Monday, July 25, 2016

The Probate Examiner's Office does not recommend approval of any matters.

The following case has been taken off calendar:

17 16CEPR00312 Savannah Elise Anderson (GUARD/PE)

Appearance of counsel is recommended for all remaining matters set for hearing. Thank you.

Dept. 303, 9:00 a.m. Monday, July 25, 2016

1 Juan Lee Gonzales (CONS/P)
Conservator: Deborah Gonzalez (pro per)
Attorney: Heather H. Kruthers (for Public Guardian)

Case No. 01CEPR00068

Probate Status Hearing Status RE: Notice of Dismissal upon Recommendation of the Public Guardian

			<p>DEBORAH GONZALES, mother, was appointed conservator of the person, on 4/5/01.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 6/13/16. Minute Order states written objections need to be filed by 7/8/16 and has to be mailed to everyone legally entitled to notice.</p> <p>1. Need Order terminating conservatorship.</p>
			<p>Minute order dated 2/1/16 states the Court allows resignation of Deborah Gonzales as conservator of the person and appoints the Public Guardian as successor conservator of the person. A status hearing was set for a report from the Public Guardian as to whether or not a probate conservatorship is appropriate.</p>	
Cont. from 061316			<p>Report of Public Guardian and Declaration of Deputy Public Guardian Joshua Cochran filed on 4/28/16.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
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<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 7/19/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Gonzales</p>	

DOD: 08/19/06		JACKIE MCDONALD , sister-in-law, was appointed Executor on 10/10/06 and Letters Testamentary were issued to her on 10/23/06.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 121415, 040416		On 01/22/15, JACKIE MCDONALD, was removed as Executor and the Public Administrator was appointed as Administrator with Will Annexed.	Minute Order of 04/04/2016: Counsel requests 90 days. 1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<input type="checkbox"/>	Aff.Sub.Wit.	First Account of former Executor was approved on 09/14/15. Minute Order from 09/14/15 set this status hearing re: Filing of the Final Account and Issuance of Letters to the Public Administrator.	
<input checked="" type="checkbox"/>	Verified	Letters of Administration were issued to the Public Administrator on 09/21/15.	
<input type="checkbox"/>	Inventory	Status Report Regarding Filing Final Account filed 03/14/2016 (for hearing on 04/04/2016) states the estate is not in a condition to be closed. The real property located at 2001 Winter Street, Kingsburg, California is listed for sale. There was a Notice of Proposed Action for the sale of the home filed 03/06/2015, but the sale fell through because the buyers could not obtain financing. There have only been a couple of showings, and there are no interested buyers to date. The son, who is currently staying there and paying the mortgage, cannot qualify for a loan to purchase the house himself. The Public Administrator must sell this property in order to close the estate. It is respectfully requested that the next hearing be set no sooner than 90 days from the date of this hearing in order to get the property sold and the final account prepared.	
<input type="checkbox"/>	PTC		
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<input type="checkbox"/>	9202		
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<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF / LV
			Reviewed on: 07/20/2016
			Updates:
			Recommendation:
			File 2 - Wright

**First Account Current and Report of Conservator and Petition for Allowance
of Compensation to Conservator and Attorney and for Dispensation of Further**

Accounts

			PUBLIC GUARDIAN , Conservator of the Estate, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 9/14/14 – 5/23/16	
Cont. from			Accounting - \$78,202.41	
	Aff.Sub.Wit.		Beginning POH - \$ 9,275.72	
✓	Verified		Ending POH - \$ 4,142.72	
	Inventory		Conservator - \$1,208.96 (XXX	
	PTC		Deputy hours @ \$96/hr and XXX Staff hours @ \$76/hr)	
	Not.Cred.			
✓	Notice of Hrg		Attorney - \$2,500.00 (per Local Rule)	
✓	Aff.Mail	W/	Bond fee - \$50.00 (o.k.)	
	Aff.Pub.		Court fees - \$487.00 (filing fee and certified copies.)	
	Sp.Ntc.			
	Pers.Serv.		Petitioner states that the conservatorship estates meets the requirements of Probate Code § 2628(b) to dispenses with further accountings. Petitioner requests that the court dispense with further accountings as long as conservatorship estate continues the requirements of Probate Code §2628(b).	
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report		Petitioner prays for an Order:	
	9202		1. Approving, allowing and settling the first account;	
✓	Order		2. Authorizing the conservator and attorney fees and commissions;	
	Aff. Posting		3. Payment of the bond fee;	
	Status Rpt		4. Payment of court fees;	
	UCCJEA		5. Dispensing with future accountings.	
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 7/19/16
				Updates:
				Recommendation:
				File 3- Cooley

Third and Final Account and Report of Conservator; Petition for Allowance of Compensation to Conservator and his Attorney

DOD: 9/3/15		PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/1/14 – 9/3/15	
		Accounting - \$19,482.17	
Cont. from		Beginning POH - \$ 1,723.01	
<input type="checkbox"/>	Aff.Sub.Wit.	Ending POH - \$ 2,821.53	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Account period: 9/4/15 – 5/24/16	
<input type="checkbox"/>	PTC	Accounting - \$5,860.40	
<input type="checkbox"/>	Not.Cred.	Beginning POH - \$2,821.53	
<input checked="" type="checkbox"/>	Notice of Hrg	Ending POH - \$5,860.40	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.	Conservator - \$1,147.84	
<input type="checkbox"/>	Sp.Ntc.	(XXX Deputy hours @ \$96/hr and XXX Staff hours @ \$76/hr)	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Attorney - \$1,250.00 (less than allowed per Local Rule)	
<input type="checkbox"/>	Letters	Bond fee - \$50.00 (o.k.)	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	After payment of the court-ordered fees and commissions, including fees for prior accounts there will not be any assets remaining to distribute to the decedent's heirs.	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Petitioner prays for an Order:	
<input type="checkbox"/>	Aff. Posting	6. Approving, allowing and settling the third and final account;	Reviewed by: KT
<input type="checkbox"/>	Status Rpt	7. Authorizing the conservator and attorney fees and commissions;	Reviewed on: 7/19/16
<input type="checkbox"/>	UCCJEA	8. Payment of the bond fee;	Updates:
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 4- Miller

5 Destiny Castellanos, Gage Castellanos and Priya Castellanos (GUARD/P)
Case No. 11CEPR01096

Petitioner: Manjit Singh Roy (Pro per)

Petitioner: Robert Justin Singh Roy (Pro per)

Petition for Appointment of Guardian of the Person (as to PRIYA only)

<u>NO TEMPORARY REQUESTED</u>			NEEDS/PROBLEMS/COMMENTS:
MANJIT SINGH ROY and ROBERT JUSTIN SINGH ROY , maternal aunt and uncle, are petitioners			This petition is as to <u>PRIYA</u> only. (Petitioner Manjit Singh Roy was appointed guardian of minor's sibling, Gage, on 6/4/2013.) 1. Proof of mailed service of <i>Notice of Hearing</i> filed 7/14/2016 indicates that paternal and maternal grandparents were served jointly at the same address. Notices mailed to more than one person in the same household must be sent separately to each person, pursuant to CA Rules of Court 7.51(a)(3).
<i>See petition for details.</i>			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
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<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 7/20/2016
			Updates:
			Recommendation:
			File 5- Castellanos

Status Re: Opening Probate for Distribution as Contemplated in the Settlement Agreement

DOD: 10/3/12		Estate History:	NEEDS/PROBLEMS/ COMMENTS:
		<p>MICHELLE K. JOHNSON, Daughter, filed a Petition for Letters of Administration on 1/22/13. The petition estimated personal property valued at \$47,000 and real property valued at \$150,000 (total est. estate value \$197,000).</p>	<p><u>Minute Order 5/23/16:</u> The Court directs counsel to notice the DHS, the FTB, and any known creditors, as well as obtain a waiver of account from Michelle K. Johnson, then the Court will allow the estate to be closed. Counsel is admonished to not use this process again in the future.</p>
Cont. from 042516, 052316			
Aff.Sub.Wit.		<p>Minute Order 2/21/13 (hearing on Petition for Letters of Administration) stated: Mr. Russo is appearing for Christine Reynolds, a beneficiary. Mr. Russo informs the Court that he has just been retained and is in possession of Will and trust documents. Ms. Cunningham contests the Will and Trust indicated by Mr. Russo. Mr. Russo informs the Court that he will be filing a petition. Parties agree that this matter will be continued to the date agreed upon by all counsel once Mr. Russo's petition is filed.</p>	<p><u>Note:</u> Waiver of Accounting was filed 6/6/16 by Michelle K. Johnson. Declaration of John W. Hastrup filed 5/26/16 states notice was given to the FTB, but is not required to DHS or other entities, and there are no other known creditors who should be given notice and creditor's claims are now barred. There is no property requiring administration. Since no personal representative has been appointed, a discharge without administration is not needed or appropriate.</p>
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen		<p>On 4/9/13, Ms. Johnson also filed a Petition for findings of Financial Elder Abuse, Conversion, and Recovery of Estate Property (Prob. Code §850).</p>	<p>CHRISTINE REYNOLDS, respondent and friend of decedent, filed an Objection to the Petition for finding of Elder Abuse, etc., on 7/2/13.</p>
Letters			
Duties/Supp		<p>On 7/8/13, the 850 petition was set for settlement conference.</p>	<p>On 1/7/14, Ms. Reynolds filed an Ex Parte Petition for Letters of Special Administration, which was granted on 1/7/14. Order authorized Ms. Reynolds to obtain financial account statements. The order expired 4/7/14.</p>
Objections			
Video Receipt		<p>On 1/7/14, Ms. Reynolds filed an Ex Parte Petition for Letters of Special Administration, which was granted on 1/7/14. Order authorized Ms. Reynolds to obtain financial account statements. The order expired 4/7/14.</p>	<p>Later, on 6/9/14, Ms. Johnson filed a Petition for Letters of Special Administration for the same purpose. At hearing on 7/16/14, the petition was granted for the limited purpose of securing information regarding accounts in the decedent's name. The order expired 10/16/14.</p>
CI Report			
9202		<p><u>SEE ADDITIONAL PAGES</u></p>	<p>Reviewed by: skc</p>
Order			
Aff. Posting		<p>Reviewed on: 7/20/16</p>	<p>Updates:</p>
Status Rpt			
UCCJEA			
Citation			
FTB Notice		<p>Recommendation:</p>	<p>File 6- Smith</p>

Page 2

At status hearing re special administration on 10/16/14, the matter was set for settlement conference and trial. Minute Order of 10/6/15 states that a written agreement is signed in open court and the Court ordered that the settlement and release signed today will constitute the settlement of all outstanding issues with regard to this estate. Ms. Cunningham to file a copy of the agreement. Trial vacated.

On 10/6/15, Notice of Settlement was filed. The Settlement and Release Agreement provides that the parties agree to sell the house and divide the proceeds. In addition, Ms. Johnson will receive all remaining proceeds from the sale of the decedent's insurance company, estimated at \$25,000, and all personal property and vehicle currently held in Ms. Reynolds' name. The parties agree that "Petitioner shall cause the Action to be dismissed with prejudice" within 10 days after close of escrow.

Note: On 2/26/16, Attorney Nuttall substituted out as Ms. Reynolds' attorney of record.

On 3/10/16, Ms. Johnson submitted a Request for Dismissal of the entire action. Dismissal was not entered because upon review of the settlement agreement, it appeared that the parties had agreed to sale and distribution of assets, but the estate had never been formally opened for authority to do so. Therefore, the Court set this status hearing and sent notice to Ms. Johnson's attorney.

On 4/12/16, a second Request for Dismissal of the Petition for Letters of Administration was filed. Again, dismissal was not entered because this status hearing was upcoming.

Status Report filed 4/18/16 by Attorney Ryan Marshall of McCormick Barstow states: Although a substitution of attorney has not been received by Petitioner's counsel, he is informed and believes that Respondent Christine Reynolds is currently in pro per. Petitioner's counsel is unaware of her address, so this report was served to Attorney Nuttall. This matter initially settled on 10/6/15 and the agreement was reduced to writing. The agreement addressed distribution of the vehicle, the remaining proceeds from the decedent's business, the procedure for preparing the residence occupied by Respondent to be sold, the division of the residence sale proceeds, and Petitioner taking possession of certain personal property from the residence. Pursuant to the settlement agreement, Petitioner took possession of the personal property, the vehicle, and the business sale proceeds. The residence was sold in January 2016. A further agreement was reached on or about 2/16/16 re allocation of sale proceeds. See attached. Petitioner and Respondent were issued checks from the office of Petitioner's counsel. As a result of the performance of the settlement agreement and subsequent agreement on proceeds allocation, there are no assets to be distributed, and any necessity to open a probate has been negated. Based on the foregoing, Petitioner requests the Court dismiss this matter in its entirety, with prejudice, without further appearance of counsel.

Petition for Instructions

DOD: 2/26/14	MARIA G. CAMPOS , Surviving Spouse and Administrator with Full IAEA with bond of \$181,123.00, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: Continued from 3/21/16, 4/25/16, 6/6/16. <u>Note:</u> Response and Opposition of Guardian Ad Litem to Petition for Instructions was filed 6/2/16. See additional pages. <u>Note:</u> I&A filed 12/30/14 reflects values for each parcel as follows: Parcel 1 (50%): \$225,000.00 Parcel 2 (50%): \$175,000.00 1.25 acres: \$340,000.00
Cont. from 032116, 042516, 060616			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Petitioner states on 5/29/02, the decedent and his brother Omar Campos purchased and took title as to an undivided one-half interest each to the decedent and Omar of two parcels that contain agricultural land that they farmed together.

Parcel 1 consists of 15 acres and Parcel 2 consists of 10 acres. Omar and his family reside at Parcel 1 and pay property taxes thereon, and the decedent and his family resided at Parcel 2. Petitioner and the decedent's children continue to reside at Parcel 2 and Petitioner has been paying the property taxes thereon since her husband's death.

It is the intention of Omar to deed his one-half interest in 1691 N. Lassen to Petitioner as Administrator of the decedent's estate, and Petitioner desires to deed the decedent's one-half interest in Parcel 1 from the estate to Omar.

The transfer will not cause harm to the estate and are what Petitioner believes the decedent would have wanted in the event anything happened to Omar. It was always mutually understood between the decedent and his brother that they would each own the parcel where their family lived. The decedent's death was unexpected as the result of an auto accident and it is believed that he would want his brother to remain in his home and for his children to remain in their home. The transfer will benefit both families.

SEE PAGE 2

Page 2

Petitioner states on 11/1/05, the decedent's parents Rafael and Consuelo Campos owned 20 acres with their residence being on 1.25 acres of said 20 acres with a common address on S. Madera Avenue in Kerman. The City of Kerman has interested in purchasing the acreage without the 1.25 acres and it was suggested to put the 1.25 acres in the name of an another party for a smoother transfer to the city. The 1.25 acres was gifted to the decedent on 11/1/05.

Petitioner states the sale never took place, as the City of Kerman ultimately decided not to purchase the property; however, the 1.25 acre parcel was never deeded back to the decedent's parents. His parents have continuously resided and currently reside on that 1.25 acre parcel. See attached declaration.

Petitioner believes it was the decedent's understanding that the property was always intended to be transferred back to his parents.

Petitioner seeks authorization and instruction by this Court to perform the following acts before taking action in the administration and management of the estate:

1. To deed the decedent's interest in Parcel 1 to Omar Campos, the decedent's brother; and
2. To deed the decedent's interest in the 1.25 acres on Madera Ave., in Kerman to the decedent's parents, Rafael and Consuelo Campos.

Status Report filed 5/31/16 by Attorney Fanucchi states the Court appointed Attorney Marvin Helon as GAL for the minor beneficiaries. Mr. Helon has requested a face to face meeting with Maria Campos, spouse of the decedent. Mrs. Campos is a school teacher and is unable to meet with him prior to the end of the school year. Her availability has been provided to Mr. Helon so that a meeting can be scheduled. The decedent's brother and mother will also be available to answer questions. Mr. Helon has also requested paperwork for the initial purchases of the parcels, which paperwork is still being traced. It is respectfully requested that the matter be continued for 30 days to receive a ruling on the petition for instructions before petitioning the court for final distribution.

Response and Opposition of Guardian Ad Litem to Petition for Instructions filed 6/2/16 by Marvin T. Helon, Guardian ad Litem for Minor heirs Tomas Campos and Vicente Campos, states: Decedent's estate is being administered and settled based on the decedent having died intestate. Decedent is alleged to have been survived by his spouse, Maria G. Campos (Administrator), and his two minor children, who together are his heirs. The property described in the Petition for Instructions is shown in the inventory of the estate and is stated by the Administrator to have been the decedent's separate property. The children succeed to a two-thirds interest in the decedent's separate property under California law and are therefore interested persons affected by the actions which the administrator proposes to take and for which she seeks instructions.

SEE PAGE 3

Page 3 - Response and Opposition of GAL (Cont'd):

Proposed Exchange with Decedent's brother: As to Administrator's proposal to exchange with the decedent's brother the decedent's one-half interest in an approximate 10 acre parcel, Respondent responds and alleges:

- a. Respondent does not oppose the concept of transferring the decedent's interest in 15 acres on which decedent's brother is stated to reside for the decedent's brother's interest in the 10 acres on which decedent's spouse and children reside. However, absent decedent's brother having a greater ownership interest in the parcels, which is not claimed in this petition, Respondent opposes the terms of the proposed transfer and an exchange without additional compensation or payment to the estate.
- b. Decedent's one-half interest in the 15 acres proposed to be relinquished to the decedent's brother has been appraised and valued as of the decedent's death at \$225,000. A one-half interest in the 10 acres proposed to be received has been appraised at \$175,000. An exchange of a one-half interest in the 15 acres for a one-half interest in the 10 acres is not a fair exchange for the estate. If the 2/26/14 date of death appraised values are still current values, for an exchange to be fair, the decedent's brother should be required to pay the estate compensation to equalize the values. As the appraisals were made more than two years past, Respondent believes an updated or current appraisal should be obtained before an exchange is authorized or approved and the decedent's brother should be required to pay the estate a cash sum necessary to equalize the values of property exchanged.
- c. The Petition for Instructions alleges that the decedent and his brother farmed together, including jointly farming the two co-owned parcels described in the petition. Respondent is informed and believes that the two parcels are separated by a 10 acre parcel which is held in the name of the decedent's brother, Omar Campos. This 10 acre parcel, which is not referenced in the petition, appears to have been purchased and acquired during the decedent's life by deed dated 6/11/12. Given the allegations of the petition concerning joint acquisition of property and farming by the decedent and his brother and the location of the additional 10 acres, Respondent believes that before the proposed exchange is approved, the circumstances of the additional 10 acres should be addressed by the Administrator. Petitioner as Administrator should be required to establish that the decedent did not contribute to this additional parcel's acquisition and that the estate has no equitable or legal interest or claim thereto, or should inventory an interest in this additional parcel as an asset of the estate and its value taken into account in any exchange.

Proposed transfer to Decedent's parents: As to Administrator's proposal to transfer to decedent's parents without compensation to the estate a residential parcel held in the decedent's name and appraised at \$340,000, at this time, Respondent does not approve of this proposed transfer and requested instruction without an opportunity to obtain discovery.

SEE PAGE 4

Page 4 - Response and Opposition of GAL (Cont'd):**Proposed transfer to Decedent's parents (Cont'd):**

- a. Respondent before acquiescing or accepting such proposal desires to obtain further information on the history and circumstances of the decedent acquiring title and payment of expenses since decedent acquired title. Respondent desires to pursue discovery related to the creation of the separate residential parcel and its conveyance to decedent, verify allegations that decedent provided or paid no consideration, and that expenses continued to be paid by decedent's parents.
- b. Before a hearing on this requested instruction, Respondent should be allowed time to conduct discovery and obtain information concerning the circumstances of decedent's acquisition of title, payment of expenses of ownership following transfer of title to the decedent, review applicable legal authority for a transfer and Respondent allowed to submit supplemental response or opposition once discovery is conducted.

Respondent prays for an order:

1. Denying or not providing instructions requested in the petition at this time;
2. Denying the petition for an instruction authorizing the property exchange with decedent's brother absent payment of compensation to the estate to equalize values;
3. Instructing the Administrator to address the adjoining 10 acre parcel not addressed in the petition, title to which is held by decedent's brother, the circumstances of its acquisition, and if decedent is determined to have a claim to or have contributed to the acquisition of the parcel, instructing the Administrator to inventory decedent's interest as an asset of the estate;
4. Allowing Respondent time to conduct discovery to ascertain and evaluate the allegations of the petition;
5. Authorizing Respondent to submit a supplemental response or opposition as to facts discovered warrant; and
6. For such other orders as the Court deems proper.

7B Wilan Campos (Estate) Case No. 14CEPR00729**Attorney Fanucchi, Edward L. (for Maria G. Campos – Administrator)****Probate Status Hearing RE: Filing of the First or Final Account**

DOD: 02/26/2014	<p>MARIA G. CAMPOS, Spouse, was appointed Administrator with full IAEA authority with bond set at \$181,123.00 on 09/18/2014.</p> <p>Letters issued on 10/24/2014.</p> <p>Final Inventory and Appraisal filed 12/30/2014 shows an estate valued at \$749,500.00.</p> <p>Minute Order of 09/18/2015 set this Status Hearing for the filing of the First Account or Final Distribution.</p> <p>Status Report filed 5/31/16 by Attorney Fanucchi states the Court appointed Attorney Marvin Helon as GAL for the minor beneficiaries. Mr. Helon has requested a face to face meeting with Maria Campos, spouse of the decedent. Mrs. Campos is a school teacher and is unable to meet with him prior to the end of the school year. Her availability has been provided to Mr. Helon so that a meeting can be scheduled. The decedent's brother and mother will also be available to answer questions. Mr. Helon has also requested paperwork for the initial purchases of the parcels, which paperwork is still being traced.</p> <p>It is respectfully requested that the matter be continued for 30 days to receive a ruling on the petition for instructions before petitioning the court for final distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution.</p>
Cont. from 111815, 021716, 051816, 060616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting	<p>Reviewed by: LV/skc</p>	
Status Rpt	<p>Reviewed on: 7/20</p>	
UCCJEA	<p>Updates:</p>	
Citation	<p>Recommendation:</p>	
FTB Notice	<p>File 7B- Campos</p>	

7B

Probate Status Hearing RE: First or Final Account

DOD: 10/01/2014	PUBLIC ADMINISTRATOR was appointed administrator of the estate on 4/13/2015.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 9/18/2015.	1. Status Report does not indicate that it was served on all interested parties. Local Rule 7.5B requires notice of the status hearing along with a copy of the Status Report to be served on all interested parties. a. Steven Randolph Sr. (son) b. Clifford Randolph (son) c. Linda Graves (daughter) d. James Randolph (grandson) e. Randolph Krbecheck (attorney for Linda Graves)
Cont. from 062016	I&A filed 5/13/2015 shows the estate valued at \$45,000.00 (real property).	
<input type="checkbox"/> Aff.Sub.Wit.	Minute order dated 4/13/2015 set this status hearing for filing the first or final account.	
<input checked="" type="checkbox"/> Verified	Status report filed 7/19/2016.	
<input type="checkbox"/> Inventory	<i>See status report for details.</i>	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail <input checked="" type="checkbox"/>		
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<input type="checkbox"/> Conf. Screen		
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<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting	Reviewed by: SEF	
<input type="checkbox"/> Status Rpt	Reviewed on: 7/19/2016	
<input type="checkbox"/> UCCJEA	Updates:	
<input type="checkbox"/> Citation	Recommendation:	
<input type="checkbox"/> FTB Notice	File 8- Pizzio	

Guardian: Douglas Lund (pro per)

Petitioner: Ninalyn McNeil (pro per)

Petition for Termination of Guardianship

		NINALYN McNEIL , mother, is petitioner. DOUGLAS LUND , step-father, was appointed as guardian on 11/30/15. Please see petition for details. Court Investigator Report filed on 7/14/16	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: a. Douglas Lund (guardian) b. Michael Short (father) c. Paternal grandparents d. Maternal grandfather e. Evelyn Oliver (maternal grandmother)	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
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	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 7/20/16	
			Updates:	
			Recommendation:	
			File 9- McNeil	

Attorney

Jennifer L. Walters (for Robert Hudson and Mary Ann Hudson, Co-Administrators)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 9/7/2015	ROBERT HUDSON and MARY ANN HUDSON , parents, were appointed Co-Administrators with Full IAEA authority without bond on 1/25/2016.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 5/23/2016. Minute Order states counsel requests 60 days.
Cont. from 052316		
Aff.Sub.Wit.	Letters issued on 1/28/2016.	The following issue from the last hearing remains:
Verified		
Inventory	Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was due 5/28/2016.	1. Need Final Inventory and Appraisal pursuant to Probate Code § 8800(b), or verified Status Report and proof of service of notice of the Status Hearing pursuant to Local Rule 7.5(B), including notice to GERALD TOMASSIAN per the Request for Special Notice filed 12/3/2015.
PTC		
Not.Cred.		
Notice of Hrg	Minute Order dated 1/25/2016 from the hearing on the petition for letters of administration set the matter for a Status Hearing on 5/23/2016 for filing of the final inventory and appraisal.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 7/20/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10- Hudson

11 Louis Harold Kelly (Estate)**Case No. 15CEPR01053****Attorney Johnson, Mark D (for Brian Kelly – Administrator)****Probate Status Hearing RE: Filing of the Inventory and Appraisal**

DOD: 07/28/2015	BRIAN KELLY , brother, was appointed Administrator with limited IAEA authority and bond set at \$65,000.00 on 01/11/2016.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 06/13/2016: If Inventory and Appraisal is filed 2 days before hearing then it can come off calendar. The court requires a status report if the Inventory and Appraisal is not filed. 1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 061316	Bond receipt filed in the amount of \$65,000.00 on 02/11/2016.	
Aff.Sub.Wit.	Letters issued on 02/11/2016.	Reviewed by: LV Reviewed on: 07/20/2016 Updates: Recommendation: File 11- Kelly
Verified	Minute Order of 01/11/2016 set this Status Hearing for the filing of the Final Inventory and Appraisal.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petition for Authorization for Trustee to Expend Trust Assets for Reimbursement of and Approval for Expenses, and for Approval of Attorneys' Fees

		<p>CAROLYN YOUNG, Trustee, with bond of \$334,000.00, is Petitioner.</p> <p>Petitioner states she is the current trustee of the Jovani Youssef Settlement Trust established pursuant to Probate Code §3600, <i>et seq.</i>, by order of Fresno County Superior Court on 8/20/15 in 10CECG03582.</p> <p>The Trust was funded with \$290,055.42 on 10/6/15. The trust will become revocable and likely terminate on 10/9/27. The beneficiary is a minor who currently lives with his maternal grandparents in Egypt. His mother passed away five days after giving birth to Jovani. Jovani's father, Romani Youssef, currently lives in Fresno.</p> <p>Petitioner seeks authorization from this Court to expend assets in the amount of \$32,113.20 to reimburse Romani Youssef for 50% of his personal funds expended in the amount of \$64,226.41 for necessary expenditures for the benefit of Jovani prior to the establishment of the trust as follows:</p> <ul style="list-style-type: none"> • 12 MoneyGrams sent to Egypt between 4/4/11 and 12/29/14 totaling \$6,011.41 (see attached copies of MoneyGrams); • Cash of \$1,500.00 carried to Egypt by friends (see attached letters from friends who carried cash); • \$1,380 for a roundtrip airline ticket from Los Angeles to Alexandria on 5/31/11 to 6/11/11 for Mr. Youssef to visit Jovani (see attached travel itinerary); • An additional \$55,335.00 was spent for Jovani and his grandparents to travel to and from Egypt (\$14,100), additional travel expenses (\$3,135), childcare expenses (\$14,000); lost wages when Mr. Youssef travelled to Egypt (\$15,000), long distance phone bills (\$5,100), pre-school expenses (\$4,000) (see attached itemization) 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 6/13/16: Income and Expense needs to be filed no later than 7/18/16.</p> <p align="center"><u>SEE ADDITIONAL PAGES</u></p>																																																																			
<p>Cont. from 031416, 042516, 052316</p> <table border="1"> <tr><td></td><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td>✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td>✓</td><td>Aff.Mail</td><td>W</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>					Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	W		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation		
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		<u>SEE ADDITIONAL PAGES</u>	<p>Reviewed by: skc</p> <p>Reviewed on: 7/20/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16- Youssef</p>																																																																			

Page 2

Petitioner states all of these expenses directly result from the loss of Jovani's mother and the need for him to live in Egypt with his grandparents. Jovani's father as a single working parent cannot provide the proper home environment to raise a small child and the best option for Jovani's future is for him to live with his caring grandparents. Unfortunately, the distance of their home and the costs involved in supporting Jovani there are significant.

Due to the extraordinary nature of Jovani's living situation and the costs associated therewith, Petitioner requests that Mr. Youssef be reimbursed 50% of the \$64,226.41, or \$32,113.20, for disbursements he made using personal funds for the benefit of Jovani.

Request for authorization to expend trust assets for ongoing expenses: Petitioner states currently, Jovani's maternal grandparents provide for all his needs. They pay for Jovani's schooling, his psychotherapy, and all of his living expenses. The estimate for the annual expenses is \$25,000. Petitioner seeks authorization to expend trust assets in the amount of \$3,125 every three months to finance 50% or \$12,500 of the estimated annual expenses for Jovani's needs and benefits. The other 50% will be financed by his father and his maternal grandparents.

Attorneys' fees: Petitioner states the trustee has engaged the services of the Dale Law Firm in preparation of this petition and its presentation to the Court. The law firm is entitled to reasonable compensation.

Declaration filed 2/22/16 requests ~~\$2,106.66~~ \$1,890.00 as follows:

- Legal fees of \$1,470 for 7 paralegal hours @ \$150/hr and 1.4 attorney hours @ \$300/hr, for correspondence, case review, preparation of this petition
- ~~— Costs of \$216.66 for overnight mailing, photocopies, court call appearance, etc.~~
(Costs eliminated per Declaration filed 4/6/16.)
- Anticipated fee of \$450.00 for 1 hour of attorney time and 1 hour of paralegal time that will be further expended in preparing for and appearing at the hearing.
- Unspecified credit of \$30.00.

Petitioner prays that this Court find and order as follows:

1. That notice of hearing for this matter has been given as required by law;
2. That the Court authorize the Trustee of the Jovani Youssef Settlement Trust to reimburse Mr. Youssef in the amount of \$32,113.20 for disbursements made from personal funds for the benefit of Jovani;
3. That the Court approve quarterly disbursements from the Jovani Youssef Settlement Trust in the amount of \$3,125 for Jovani's ongoing needs;
4. That the Court authorize and direct Petitioner to pay from the Jovani Youssef Settlement Trust to the Dale Law Firm reasonable compensation for legal services as set forth in the declaration; and
5. For such other order and relief as the Court deems proper and just.

SEE ADDITIONAL PAGES

Page 3 – NEEDS/PROBLEMS/COMMENTS:

Note: Examiner notes previously noted that the minor's maternal grandparents, with whom he resides in Egypt, had not been identified or served. They have now been identified and properly served.

Note: Examiner notes previously requested information about the Trustee. Declaration filed 4/6/16 states she is a professional fiduciary and provides her office address in Sacramento, CA.

Note: Examiner notes previously noted that the petition provided the initial funding amount \$290,055.42, but did not indicate how funds were held or current balance. **Declaration filed 4/6/16 states** the balance as of 1/31/16 was \$271,322.14, and describes that disbursements have been made for bond premium of \$1,262.00, \$3,500.00 in attorney fees to Dale Law Firm, plus \$435.00, and reimbursement to Petitioner of \$3,060 for Jovani's school. The difference of roughly \$10,000.00 represents a loss of investments in the stock market.

Examiner's Note: *Was the \$3,500.00 paid to the Dale Law Firm authorized by the Court?*

Declaration filed 4/21/16 states fees were paid pursuant to a representation agreement between the Dale Law Firm and Romani Zakaria Youssef and Antonne Youssef, Jovani's father and uncle, for preparation of and assistance with the establishment of the Jovani Youssef Settlement Trust. Insomuch as the Dale Law Firm was not representing the Trustee, court approval was not required.

Note: Examiner notes previously requested receipts from Jovani's grandparents for the \$7,511.41 in MoneyGrams and cash delivered by friends and the \$14,000.00 paid to them for child care expenses. Attached to the Declaration filed 4/6/16 are receipts from the purchase of the MoneyGrams and letters from the friends who delivered funds (total receipts \$7,511.41). However, the Declaration states Petitioner does not have receipts for the \$14,000.00.

Note: Examiner notes previously requested clarification regarding the \$15,000 requested for lost wages for Petitioner's visits to Egypt to see his son, itemized as "3 weeks off from work for each trip x 3 trips - \$15,000.00." Declaration filed 4/6/16 explains that Petitioner works as a card dealer at Chukchansi Gold Resort and Casino. He is paid hourly and tips, and receives no compensation if he does not work. Attached are wage statements and airline receipts for various trips.

Note: Examiner notes previously requested clarification regarding the **\$5,100.00 in long distance phone bills**, itemized as phone/skype/internet at \$85/month for five years, as this amount appears to be a typical household monthly expense regardless of the minor residing in Egypt. Declaration filed 4/6/16 states were it not for the fact that Jovani lives abroad, his father would not need to skype and have phone calls with his son and in-laws on a regular basis. This communication is vital and valuable for all parties, particularly for Jovani's emotional well-being. **Update: See Declaration filed 5/12/16 states he did not spend \$5,000 for long distance charges, rather it was \$500.**

SEE ADDITIONAL PAGES

Page 4 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

Note: Examiner notes previously questioned the \$4,000 paid for pre-school (" \$1,000/year x 3 years (paid by father in law?)." Declaration filed 4/6/16 states Petitioner reimburses Jovani's grandfather, who pays the expenses. Attached is a fee statement for the school indicating 6,000 L.E. (6,000 Egyptian pounds) dated November 2015.

Note: Examiner notes previously requested further information regarding the minor's current support situation with reference to a parent's duty to support his or her minor child and with reference to any other income/support available to the minor or caregivers. Are there any formal custody or support agreements or orders or public or other assistance in place or being received? If so, by whom and from whom?

Declaration filed 4/6/16 states with the passing of Jovani's mother, the burden of child support shifted from both parents to Jovani's father, now a single parent. There are no custody or support agreements in place because Petitioner remains his guardian. Jovani's trust was funded with settlement proceeds resulting from the loss of his mother, so trust funds can appropriately be used to supplement Jovani's care and support needs. If not for the loss of his mother, the expenses associated with his care in Egypt would not be necessary as Jovani would be living with and supported by his parents. Tragically, that is not the case.

Note: Examiner notes previously requested information regarding the request for quarterly support payments payable to Petitioner, when Jovani is not in Petitioner's care. **Declaration filed 4/6/16 states** the quarterly support payments will be paid to Petitioner as reimbursement, as he will have advanced funds to Jovani's grandfather.

Note: Examiner notes previously stated the Court may require authority and/or other relevant details regarding the trust and payments and support therefrom that may be relevant due to the minor permanently residing outside of the State of California in a foreign country. Declaration filed 4/6/16 states there is no legal authority stating that a beneficiary of a settlement trust has to reside in California. Jovani's place of residence has no implication on the administration of the trust, so long as it is used for the sole benefit of Jovani.

Declaration filed 5/12/16 in response to the Court's concerns raised during the hearing on 4/25/16 re Mr. Youssef's employment and long distance phone charges states:

Employment: Mr. Youssef was employed by Chukchansi Casino for 12 years prior to the casino closing in October 2014. Initially, the casino informed employees it would re-open after three months. When that did not occur, Mr. Youssef undertook a 3-month workforce retraining program to make himself marketable, and then sought employment both outside of and within the casino/gaming industry, to no avail. During the time he was out of work, he spent a month in Egypt with Jovani, and brought Jovani back to the US to stay with him for a month. During this time, he also spent considerable time engaged with legal proceedings involving the wrongful death case for Jovani's mother. Mr. Youssef returned to work at Chukchansi when the casino reopened in December 2015.

Long distance charges: Due to a misunderstanding, Mr. Youssef did not spend \$5,000 for long distance charges; rather, he spent \$500. These funds were used to pay for phone cards used by Jovani's grandparents in Egypt to establish the long distance telephone connection for Jovani to speak with his father in California. Because internet service in Egypt is unreliable and Jovani's grandparents' computer is old and out of date, the Skype connection cannot always be established.

Note: The Court will set status hearings as follows:

- **Monday, December 5, 2016 for the filing of the first account**

If the proper items are on file, the status hearings may come off calendar. See Local Rule 7.5.

Status RE: Report from the Public Administrator

DOD: 10/31/15	HISTORY: Kevin Earl Morris, Jr., grandson, filed a Petition for Probate of a will dated 1/22/90 on 1/26/16.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.	Dale Boust, named executor of a will dated 10/21/15, filed an objection that stated there are insufficient assets to require a probate and made allegations regarding the petitioner.	Examiner's Note: Letters of Special Administration were requested from the PA rather than full appointment because the original petition for probate had not been published; therefore jurisdiction has not been established for this matter. It does not appear Letters haven been submitted for issuance.
Verified		
Inventory	On 5/16/16, the Court denied the Petition and appointed the Public Administrator to review the estate, and set this status hearing re report from Public Administrator.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	Status Report filed 7/22/16 states the PA asserts there is no need for a probate of the estate.	1. Need status report from Public Administrator.
Aff.Pub.	According to a declaration filed by Dale Boust, a longtime friend of the decedent and named executor in the decedent's will, a bank account with an approx. balance of \$85,000 had a "pay on death" provision naming Wayne Morris as beneficiary. That amount was collected via affidavit. See report re status of vehicle and personal property believed to be in possession of Kevin Morris, Jr.	Note: If the PA determines that probate administration is necessary for this estate, a complete new petition will need to be filed pursuant to applicable law (with notice and publication).
Sp.Ntc.	Mr. Boust stated he has a small bank account established for the estate with about \$1,500.00, from which he has been paying final debts, and will distribute the remainder to Wayne Morris, beneficiary of the original bank account.	
Pers.Serv.	With the distribution of the payable on death account to the decedent's brother, there are an insignificant amount of estate assets to continue a court probate. The named executor has taken actions consistent with the will to settle the decedent's final affairs. Any action to recover the 10 year old care and personal property from Kevin Morris, Jr., should be pursued by the decedent's brother and daughter, who according to the will are 1/3 beneficiaries. The PA asserts that there is no estate to probate and requests this matter be closed and that she be discharged as administrator.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7/20/16
UCCJEA		Updates: 7/22/16
Citation		Recommendation:
FTB Notice		File 14- Morris

Attorney

Bakergumprechg-Davis, Kathleen (for Petitioner Brandi Dawn Collins)

Attorney

Rusca, Rosemarie (for Jose Luis Cerda, Jr. – Father – Objector)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 7/5/16:</u> The visitation agreement needs to be filed by 7/18/16. <u>Note:</u> As of 7/20/16, nothing further has been filed. <u>Note:</u> See Minute Order of 2/16/16 re supervised visitation orders for the father. <u>Note:</u> Notice of Unavailability of Counsel filed 5/12/16 indicates various dates of unavailability.	
Cont. from 040716, 052616, 062316, 070516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/20/16	
			Updates:	
			Recommendation:	
			File 15- Cerda	

Petitioner Josefina Garcia (Pro Per, maternal grandmother)

Petition for Appointment of Guardian of the Person

		TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 7/25/2016 JOSEFINA GARCIA , maternal grandmother, is Petitioner. ~Please see additional page~ Court Investigator's Report was filed on 4/12/2016.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6/13/2016.</u> Minute Order states the Court interpreter interprets for Ms. Garcia. Jesus Duarte and Manuel Loreda need to be noticed and may be texted all the information if needed. The Court appoints temporary guardianship until 7/25/2016. Examiner notes given. The following issues from the last hearing remain: <ol style="list-style-type: none"> 1. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, for: <ul style="list-style-type: none"> • Jesus Ruiz Duarte, maternal grandfather. 2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> • Manuel E. Loreda, sibling (age 12 or over).
Cont. from 050216, 061316			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
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Pers.Serv.			
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Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG Reviewed on: 7/20/16 Updates: Recommendation: File 16- Garcia	

Guardian Stephen D. Anderson (Pro Per, maternal grandfather)
 Guardian Ann P. Anderson (Pro Per, maternal grandmother)

Probate Status Hearing Re: Receipt for Blocked Account

		STEPHEN D. ANDERSON and ANN P. ANDERSON , maternal grandparents, were appointed as Co-Guardians of the Person and Estate on 5/23/2016. Letters issued on 5/23/2016.	NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;">OFF CALENDAR</p> <i>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account filed 6/23/2016.</i>
Cont. from 062716			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 7/20/16	
		Updates:	
		Recommendation:	
		File 17- Anderson	

Petitioner Henry Pham (Pro Per, spouse)
 Petitioner Carol Pham (Pro Per, daughter)
 Petitioner Thuy Nguyen (Pro Per, daughter)
 Petitioner Annale Montalvo (Pro Per, daughter)
 Petitioner Jimmy Nguyen (Pro Per, son)
 Petitioner Kathy Pham (Pro Per, daughter)

Petition to Determine Succession to Real Property

DOD: 6/3/2011 Cont. from 050916, 061316	HENRY PHAM , spouse, CAROL PHAM , THUY NGUYEN , ANNALE MONTALVO , JIMMY NGUYEN , and KATHY PHAM , children, are Petitioners. 40 days since DOD. No other proceedings. I & A - \$115,000.00 Decedent died intestate.	NEEDS/PROBLEMS/COMMENTS: Continued from 5/9/2016. Minute Order states Court Interpreter interprets for Henry Pham [in the Vietnamese language.] Examiner notes given.
<input type="checkbox"/> Aff.Sub.Wit.		
✓ Verified		
✓ Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	W/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

DOD: 04/18/2015	JOHN SLATER , surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	No other proceedings	
Cont. from 050916, 061316	Will dated: 06/26/2002 devises the residue of the estate to the John P. Slater and Mary D. Slater Family Trust.	Minute Order of 06/13/2016: Examiner is to call counsel to discuss options.
<input type="checkbox"/> Aff.Sub.Wit.	Petitioner requests Court confirmation that that the Charles Schwab account entitled John P. Slater & Mary Deaver Slater Comm/prop. pass to the petitioner.	Minute Order of 05/09/2016: Continued due to the defects listed in the Examiner notes.
<input checked="" type="checkbox"/> Verified		The following issues remain:
<input type="checkbox"/> Inventory		1. The will devises the residue of the estate to the John P. Slater and Mary D. Slater Family Trust not the surviving spouse/petitioner, therefore this procedure cannot be used.
<input type="checkbox"/> PTC		2. Need Notice of Hearing.
<input type="checkbox"/> Not.Cred.		3. Nee proof of service on the Notice of Hearing on the following:
<input type="checkbox"/> Notice of Hrg	x	<ul style="list-style-type: none"> • Amy Slater Thompkins • Jay Slater • Eric Slater
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/20/2016
		Updates:
		Recommendation:
		File 19- Slater

Petitioner Eckert, Keith Miller, II (Pro Per – Maternal Uncle)

Petitioner Eckert, Elisa (Pro Per – Maternal Aunt)

Objector Rojas, Eddie (Pro Per – Father)

Objector Rojas, Audralynn (Pro Per – Mother)

Petition for Appointment of Guardian of the Person (Initial)

Age: 2	TEMPORARY EXPIRES 06/13/2016		NEEDS/PROBLEMS/COMMENTS:
	KEITH and ELISA ECKERT, Maternal Uncle and Aunt, are Petitioners.		
	<u>Please see file for details</u>		Minute Order of 06/13/2016: Eddie Rojas states his biological parents are Jackie and Eddie Rojas. The Court orders supervised visits with parents every other Saturday for 2 hours from 11-1. Visits will be at McDonalds on Shaw/99 starting at 06/18/2016. No one besides parents are allowed at visits. If more than 15 minutes late then the visit is forfeited. Examiner notes given.
Cont. from 061316			
<input type="checkbox"/> Aff.Sub.Wit.			1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for: <ul style="list-style-type: none"> Eddie Rojas (Paternal Grandfather) – Unless the Court dispense with notice. Note: Declaration of Due Diligence filed 07/19/2016 <ul style="list-style-type: none"> Jackie Rojas (Paternal Grandmother) – Unless the Court dispenses with notice. Note: Declaration of Due Diligence filed 07/19/2016
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input checked="" type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			For Objectors: 1. Proof of service filed 06/06/2016 is defective as both Eddie Rojas and Audralynn Rojas signed the proof of service. Service must be completed by an individual other than the filing party.
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 07/20/2016
			Updates:
			Recommendation:
			File 20- Rojas

Petitioner Rodriguez, Christina (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 7/12/16:</u> Elissa's brother, his spouse and kids are to be out of her home by 5pm today. Also, anyone with a criminal history is not to live in the home with the children. The Court investigator is to make un-announced visits at Elissa Sainz's home and also confirm that the brother and his family are not living there. Visitation for Christina is to stay the same. Mother is allowed 2 hours of supervised visitation on the child's birthday.
Cont. from 061316, 071216			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/20/16
			Updates:
			Recommendation:
			File 21- Ortiz

Petitioner Angela Ruiz Briones (Pro Per, maternal grandmother)

Petition for Appointment of Guardian of the Person

TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 7/25/2016			NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6/14/2016.</u> <i>Minute Order</i> states father needs to be served; can be mailed if needed. The Court grants temporary guardianship until 7/25/2016. Note: <i>Proof of Service by Mail</i> filed 7/13/2016 shows service by mail to Angel Bonilla, father, on 7/13/2016.
ANGELA RUIZ BRIONES , maternal grandmother, is Petitioner. <p style="text-align: center;">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 6/7/2016.</p>			
Cont. from 061416			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG Reviewed on: 7/20/16 Updates: Recommendation: File 22- Briones-Bonilla

Request to Waive Court Fees (Ward)

		CONFIDENTIAL	NEEDS/PROBLEMS/COMMENTS:	
Cont. from 060216, 062316				
<input type="checkbox"/>	Aff.Sub.Wit.			<input type="checkbox"/>
<input type="checkbox"/>	Verified			<input type="checkbox"/>
<input type="checkbox"/>	Inventory			<input type="checkbox"/>
<input type="checkbox"/>	PTC			<input type="checkbox"/>
<input type="checkbox"/>	Not.Cred.			<input type="checkbox"/>
<input type="checkbox"/>	Notice of Hrg			<input type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			<input type="checkbox"/>
<input type="checkbox"/>	Sp.Ntc.			<input type="checkbox"/>
<input type="checkbox"/>	Pers.Serv.			<input type="checkbox"/>
<input type="checkbox"/>	Conf. Screen			<input type="checkbox"/>
<input type="checkbox"/>	Letters			<input type="checkbox"/>
<input type="checkbox"/>	Duties/Supp			<input type="checkbox"/>
<input type="checkbox"/>	Objections			<input type="checkbox"/>
<input type="checkbox"/>	Video Receipt			<input type="checkbox"/>
<input type="checkbox"/>	CI Report			<input type="checkbox"/>
<input type="checkbox"/>	9202			<input type="checkbox"/>
<input type="checkbox"/>	Order			<input type="checkbox"/>
<input type="checkbox"/>	Aff. Posting			<input type="checkbox"/>
<input type="checkbox"/>	Status Rpt			<input type="checkbox"/>
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
			Reviewed by: skc	
			Reviewed on: 7/20/16	
			Updates:	
			Recommendation:	
			File 23A- Moua	

23A

Status RE: Funds in Blocked Account

		SHER MOUA , Father, was appointed Guardian of the Estate on 6/23/16.	NEEDS/PROBLEMS/COMMENTS:
		The Court set this status hearing re funds in blocked account.	1. Need receipt for blocked account or written status report pursuant to Local Rule 7.5.
		Minute Order 6/23/16 states: The bond is reserved or if there are any funds they are to be deposited into a blocked account. Petition granted without 2590 powers.	Note: The petition was filed with a fee waiver. If the guardianship estate contains sufficient assets once established, all filing fees will be due.
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 7/20/16
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 23B- Moua

Request to Waive Court Fees (Ward)

		Confidential.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060216, 062316			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/20/16
			Updates:
			Recommendation:
			File 24A- Moua

24A

Status RE: Funds in Blocked Account

		SHER MOUA , Father, was appointed Guardian of the Estate on 6/23/16.	NEEDS/PROBLEMS/COMMENTS:
		The Court set this status hearing re funds in blocked account.	2. Need receipt for blocked account or written status report pursuant to Local Rule 7.5.
Cont. from		Minute Order 6/23/16 states: The bond is reserved or if there are any funds they are to be deposited into a blocked account. Petition granted without 2590 powers.	<u>Note:</u> The petition was filed with a fee waiver. If the guardianship estate contains sufficient assets once established, all filing fees will be due.
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 7/20/16
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 24B- Moua

24B

Request to Waive Court Fees (Ward)

		CONFIDENTIAL	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060216, 062316			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7/20/16
			Updates:
			Recommendation:
			File 25A- Moua

25A

Status RE: Funds in Blocked Account

		SHER MOUA , Father, was appointed Guardian of the Estate on 6/23/16.	NEEDS/PROBLEMS/COMMENTS:
		The Court set this status hearing re funds in blocked account.	3. Need receipt for blocked account or written status report pursuant to Local Rule 7.5.
		Minute Order 6/23/16 states: The bond is reserved or if there are any funds they are to be deposited into a blocked account. Petition granted without 2590 powers.	<u>Note:</u> The petition was filed with a fee waiver. If the guardianship estate contains sufficient assets once established, all filing fees will be due.
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 7/20/16
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 25B- Moua

25B

Petitioner: Monica Serna (pro per)

Petition for Appointment of Guardian of the Person

			<p align="center"><u>TEMPORARY EXPIRES 7/25/16</u></p> <p>MONICA SERNA, paternal aunt, is petitioner</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 6/13/16</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on:</p> <p>a. Aurelio Serna (paternal grandfather)</p> <p>b. Rosie Castro (paternal grandmother).</p>
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 7/20/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 26- Serna</p>	